

Project Newton

Newton Manufacturing, LLC., a wholly-owned subsidiary of Novus International, Inc.



Introduction

Novus International Inc. is proposing to expand its ALIMET[®] feed supplement manufacturing capacity in the U.S. Gulf Coast region. ALIMET[®] feed supplement provides a methionine source for livestock in the form of a methionine hydroxy analog. Methionine is an essential amino acid for poultry, swine, cattle and aquaculture diets.

Novus has been producing ALIMET[®] at its Brazoria County facility located near Alvin, Texas, for over 30 years. The proposed expansion would supplement Novus' current production capacity, as the projected global demand for methionine is forecasted to outpace planned increases in production capacity.

The methionine expansion project is referred to as Project Newton and will be developed by Newton Manufacturing, LLC., a wholly-owned subsidiary of Novus. The project investment is expected to be \$360 million.

Site Selection

Novus considered several factors when evaluating potential host sites for Project Newton. The most critical of these factors included the safety and operational history of the host facility; the site's accessibility to water, ground and rail transport; environmental factors, such as nearby protected resources, water availability, potential environmental hazards and airshed; the site's suitability for injection wells; and the

host site's reputation and relationship with the local community.

Novus initially screened over 30 sites along the U.S. Gulf Coast and selected 12 for closer consideration. Of these 12 sites, the INEOS Nitriles, LLC[®]

facility located in Calhoun County, Texas, was selected as the preferred site. Novus intends to purchase approximately 192 acres within the existing INEOS property to develop Project Newton. Approximately 26 of these 192 acres will be dedicated to the first phase of project development.

For more information, please visit www.novusint.com/NEWTON.

PROJECT AT A GLANCE

MAJOR PROJECT COMPONENTS

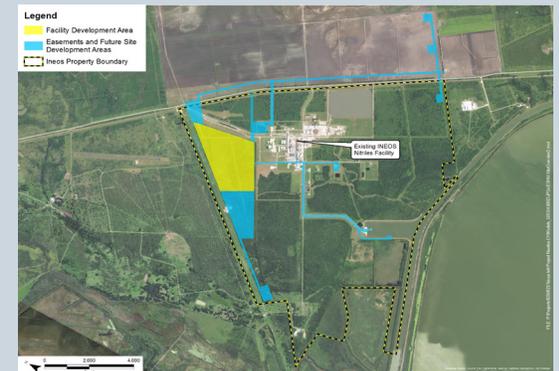
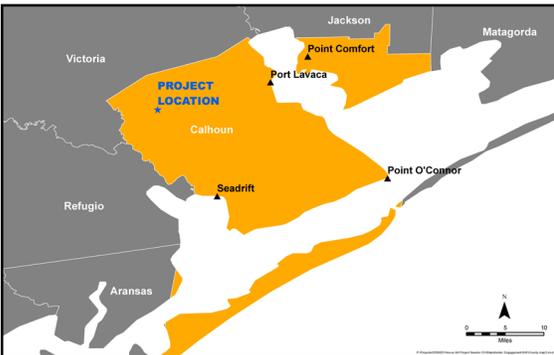
- On-purpose hydrocyanic acid processing unit
- Methionine processing unit

ASSOCIATED INFRASTRUCTURE AND UTILITIES

- Hazardous waste injection wells
- Access roads
- Construction lay-down and parking areas
- Maintenance and administrative buildings
- Electricity transmission lines
- Water and waste treatment facilities
- Rail, barge and pipeline raw material and product transport easements

PROJECT CONSTRUCTION

- Commencing first half of 2019 (approx. 24 months)
- Peak construction workforce of 600 workers
- Emphasis on employing a local workforce (within a 60-mile radius)
- Creation of 65 permanent jobs post-construction



Project location and layout within the INEOS property